



CHRIST CHURCH GREENWICH

Securities Transfer Information Sheet

Please send or fax instructions directly to your broker to initiate transfer.

(Please type or print clearly)

Broker's Name: _____ Date: _____

Brokerage Firm: _____

Address: _____

Phone Number: _____ Fax Number: _____

Dear _____ :

(Broker's Name)

Please accept this letter as your authorization to deliver free, via Depository Trust Corporation (DTC), a gift to Christ Church Greenwich from:

Mr./Mrs./Ms. _____ of _____

(address)

_____ shares of _____ stock.

(number)

(name of stock)

Please deliver stock to the Church's brokerage accounts held at Brown Advisory

Brown Advisory

12 East 49th Street, 35th floor

New York, NY 10017

Relationship Advisor: Maggie Nugent

Email: teamchristchurch@brownadvisory.com

Phone: (212) 871-8569

Fax: (443) 278 - 8099

****Please contact Christ Church Greenwich *and* Maggie Nugent with donor & donation information.****

Delivery Instructions

General Fund/Annual Appeal

Account Name: Parish of Christ Church

Account Number: 668174358

Tax ID Number: 060653266

DTC: 0226

Capital Campaign

Account Name: Parish of Christ Church Capital Campaign

Account Number: 668174519

Tax ID Number: 060653266

DTC: 0226

General Fund for the _____ Annual Appeal.

(year)

Capital Campaign:

General

Other

(please specify fund)

Thank you for your attention to this matter.

Sincerely,

(Donor's signature)

(Please print full name)

Please send a copy of this form to:

Elizabeth Peyton, Director of Annual Giving

epeyton@christchurchgreenwich.org

(203) 869-6600, x11

Christ Church Greenwich

254 E. Putnam Avenue

Greenwich, CT 06830-4871